

Honorary Treasurers Forum Open House 5th August 2020

Feedback:

Thank you to all our members who attended this event; it was a well-attended and wide-ranging event, ably moderated by the Forum's Treasurer Nicola Silverleaf.

Subjects ranged from the tactical day to day challenges to the strategic and the impact of and opportunities presented by Covid 19.

Topics included:

- **Banking arrangements** - Issues with payments to non-clearing house bank accounts.
- **Innovative solutions** - In uncertain times is there a need for thinking outside the box?
- **Collaboration** – Is there a need for increased collaboration and is now the right time?
- **Risk Management** - Effective risk management is always vital but especially during Covid.
- **Agility and Decision making** – Maintaining or increasing agility when faced with imminent funding and staff issues is challenging.
- **Unexpected Windfalls** – Receiving these because of Covid presents opportunity but requires careful planning and risk management.
- **Insurance** – Making claims and renewing policies.
- **SORP review** – The Forum have been asked by the Charity Commission's SORP (Statement of Recommended Practice) Committee to join the Trustee Engagement Strand of the SORP review. This is an opportunity for interested Forum members to influence the review. Further details for comment to be issued to members in September.

The session was recorded, and more detailed notes are available to interested members. If you would like a copy of the unattributed notes please contact info@honorarytreasurers.org.uk