

c/o Centre for
Charity Effectiveness

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Number 1118802

Open House 29th of August 2021 Feedback

Thank you to all our members who attended this event; it was a well-attended and wide-ranging event, ably moderated by the Forum's Chair Bruce Gordon.

Subjects ranged from the tactical day to day challenges to the strategic and the impact of and opportunities presented by Covid 19.

Topics included:

- Interviewing of volunteers.
- Banks for smallish charities – Positives & Negatives.
- Legacy income and investment of £100k for 12 months.
- Closing a small charity with surplus cash – What is the reaction of the Charity Commission?
- Disclosure requirements for related party transactions in accounts
- Sponsorship and VAT.
- How are Member charities coping currently?
- Multi year grants and the challenges this raises for accounting.
- What members would like the Forum to do post lockdown?

The session was recorded, and is available to interested members. If you would like a copy of the recording please contact info@honorarytreasurers.org.uk with Open House 2021 recording in the subject line.